

Encouraging End-users to Create Reports

Users are often confused and intimidated by the vast array of tables and fields available in Dynamics NAV and its many add-on solutions. They prefer to work within their familiar Classic or Role-tailored NAV interface and resist using external applications like Excel. Pivotier allows IT departments and partners to define Queries which join multiple tables and fields in normalized datasets to match specific business objectives such as sales reporting or employee analysis. Now users can simply pick fields and place them on reports without any knowledge of internal data complexities.

Font Formatting Options

Microsoft's Report Definition Language and the Microsoft Report Viewer are capable of supporting rich-content reports, including charts and graphics. Pivotier reveals all these sophisticated formatting capabilities to end-users via Style Sheets inside Dynamics NAV. Style Sheets can be used to define font colors, weight, families, justification and other characteristics such as printing negative numbers in red.

Data Visualization

Half of all users will understand reports better if they include some visualization. Accenting reports with pie or bar charts or adding traffic lights to highlight good, indifferent or bad values are ways to direct attention to critical values or variances. Pivotier allows end-users to add charts and data indicators with a single mouse click.

Protecting your Data

You know better than anyone that all users should not have unrestricted access to data. Because Pivotier starts within Dynamics NAV, it respects all your NAV security roles and permissions. Using external tools only exposes your data to uncontrolled access.

Sharing and Distributing Reports

Your company has people who need reports and may not be day-to-day NAV users. Adding user sessions can be an expensive proposition and training dozens of casual users can become impossible to sustain. All Pivotier reports can be published to SQL Server Reporting Services (SSRS), and then run by users with a lower cost SQL user connection to your data. SSRS also allows you to define subscription rules to automatically execute and distribute reports via email or file transfer.

For More Information

To learn more about Pivotier visit us on the web at www.centerlinesft.com.



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